



Corporate Fact Sheet

Building on First Mover Success

www.lydianinternational.co.uk | TSX:LYD

Amulsar Highlights

- Gold Production projected for end of 2014
- Gold resource of 2.1M Oz at 1.0 g/t in Indicated and 1.1M Oz at 0.9 g/t in Inferred category
- Remains open in all directions including depth
- + 90% recoveries from metallurgical testing
- PEA released in July 2011:
 - Base Case NPV US\$515 and IRR 45%
 - Sensitivity Case (including Erato) NPV US\$614 and IRR 41%
- Current Mining License over proposed pit
- Excellent Infrastructure: highway access, electricity, gas and water all within license area
- 35,000m drilled in 2011 season (52,000m drilled 2006-2010)

About Lydian

Lydian International is a mineral exploration and development company with expertise and a proven track record in discovering and developing new gold projects in unfamiliar and frontier settings. Lydian has illustrated this unequivocally with its discovery of the 100% owned Amulsar gold project in Armenia.

Lydian is also actively exploring elsewhere in Armenia and in other prospective regions of Eastern Europe where it is building and maintaining a promising portfolio of early stage pipe-line projects.

Lydian has a strong social agenda and a unique understanding of the complex political backdrop to the region in-which it operates. Lydian develops its projects responsibly with exceptional emphasis on social and environmental awareness and care.

Lydian's largest shareholder is the International Finance Corporation (IFC: part of the World Bank Group). The European Bank for Reconstruction and Development (EBRD) is also a major shareholder in the Company. The IFC and EBRD provide Lydian with influential in-country support and valuable advice to manage environmental, social and governance risks. This bolsters Lydian's competitive advantage in securing and retaining high quality assets in prospective unfamiliar and frontier settings.

Business Model

Lydian's is geared to identifying and rapidly advancing projects to key decision points where it will:

- Put projects into production
- Spin-off advanced projects at feasibility stage

Key Value Drivers

- Growing gold resources at Amulsar
- Low cost production scenario at Amulsar
- Pipe line of promising early stage projects
- Positive macro-economic outlook for gold

Investment Catalysts

- 25,000 meters drill program planned for 2012
- BFS to be completed Q2 2012
- Recruitment of mine operating team
- Permitting milestones
- Detailed engineering study to be completed by Q4 2012
- Gold production planned for end of 2014

Market Facts / Capital Structure

Listing: TSX
Symbol: LYD
IPO Date: January 10th 2008

Shares Issued and Outstanding: 123.5M
Deferred payment shares: 1.00M

Warrants & Options: 8.5M
Including Director and Employees: 5.2M

Fully Diluted Shares Outstanding: 133M

Recent Share Price: C\$2.20
52 Week (high-low): C\$3.21 - C\$1.78
Market Capitalisation (at C\$2.30): C\$284M

Major Shareholders:
IFC 13.82%
EBRD 7.32%
Directors & Senior Management 5.76%

Total Insider Position:
(Including IFC & EBRD) 26.90%

Cash (as at 30/04/2012): approx. C\$49M

Corporate Facts

Established: 2005
Fiscal Year End: Dec. 31st

Geographies of Operation/Projects

Armenia (Gold) / Georgia (Gold)

Operations Office

Yerevan, Republic of Armenia

Registered Office

Jersey, Channel Islands

Web Site

www.lydianinternational.co.uk

Contact

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Recent Significant News

10, May 2012

Lydian commences 2012 drilling program at Amulsar Gold project; Armenia

Minimum 25,000 meter exploration and resource definition drilling program gets underway.

28, March 2012

Lydian International Limited announces completion of investment by European Bank for Reconstruction and Development

21, March 2012

Lydian International Limited announces further investment by European Bank for Reconstruction and Development

15, March 2012

Lydian International Limited announces exercise of over allotment option

12, March 2012

Lydian receives Environmental Approval for processing at Amulsar using Heap Leach Technology

Crushing, Conveying and Heap Leach Processing Approved by the Ministry of Nature Protection

9, March 2012

Lydian International Limited announces closing of bought deal financing

6, March 2012

Lydian reports bulk surface sample and further drill core Metallurgical results from Kappes Cassiday and Associates

Feasibility level metallurgical testing shows increased gold recoveries and reduced reagent consumption rates for the Tigranes and Artavasdes deposits

5, March 2012

Lydian International announces appointment of Senior Mine Manager and engagement of a Financial Advisor for the Amulsar Project

28, February 2012

Lydian International Limited announces Filing of Preliminary Prospectus

21, February 2012

Lydian announces C\$40 million bought deal financing

Management Team

Dr. Timothy Coughlin

President and Chief Executive Officer
BSc Geology
MSc Exploration and Mining Geology
PhD (structural geology)

Roderick Corrie

Chief Financial Officer
MA Cambridge, ACIB, MSI

Gary Patrick

Development Manager
BSc Metallurgy/Chemistry

Nerses Karamanukyan

General Manager – Caucasus
MSc Economics

Dr. Hayk Aloyan

Managing Director - Armenia
PhD Ore Deposit Geology

Dr. Armen Stepanyan

Environmental Officer
BE Chemical Engineering
ME Environmental Engineering
PhD (geoecology), MBA (major/finance)

Tim Richards (from late April 2012)

Mine Manager
B.Eng (Hons)

This fact sheet was produced on the 09/05/2012 and contains projections and forward looking information that involve various risks and uncertainties regarding future events. Such forward looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Corporation. These risks and uncertainties could cause actual results and the Corporation's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The Corporation assumes no obligation to update forward looking information should circumstances or management's estimates or opinions change.